

Ticker: [NVDA US EQUITY](#)

NVIDIA Corp (NASDAQ GS: NVDA, Currency: USD)

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Website	www.nvidia.com
Number of Employees	26,196
Ticker:	NVDA US

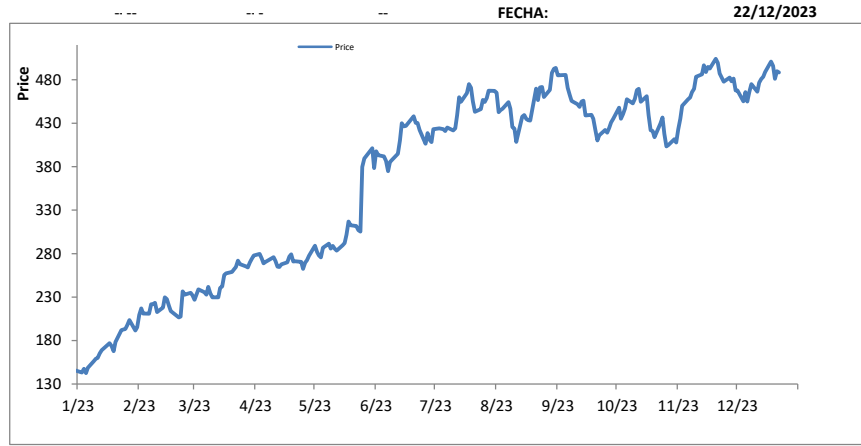
2788 San Tomas Expy Santa Clara, CA 95051 United States
Phone : 1-408-486-2000
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488.30 -1.60 #¡VALOR!

NVIDIA Corporation diseña, desarrolla y comercializa procesadores de gráficos 3D y Software relacionado. Ofrece productos que proveen gráficos interactivos 3D al mercado convencional de ordenadores personales.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	488.30	Market Cap (MM)	1,206,101.0
Open	491.95	Shares Out. (MM)	2,470.0
Previous Close	489.90	Float %	96.0%
Change	8.79	Shares sold short (MM)	24,938,360.0
Change %	1.83	Dividend Yield %	0.0
Day High/Day Low	493.8 / 484.7	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	505.5 / 138.8	P / Diluted EPS Before XO	
Volume (MM)	25.21	Beta	1.63
Avg. Vol - 3 mo (MM)	43.63		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	44,870.0	Cash & ST Invest.	13,296
EBIT - LTM	20,614.0	Total Assets	41,182.0
EBITDA - LTM	22,410.0	Total Debt	12,031.0
Net Income - LTM	18,888.0	Total Liabilities	19,081.0
Total Enterprise Value	1,198,847	Total Equity	22,101.0
TEV/ Total Revenue	22.1 x	Cash from Operations - LTM	18,840.0
TEV/ EBITDA	44.2 x	Cash From Investing - LTM	-4,459.0
		Cash from Financing -LTM	-11,662.0

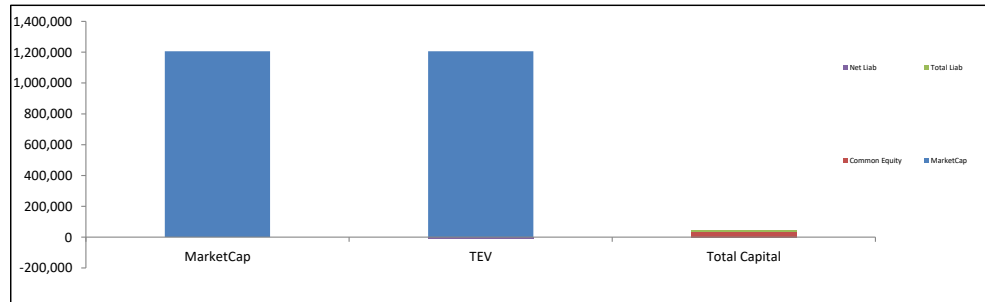


Company Notes	
2016 Q3	A loss of \$9.441 from Merger/Acquisition Expense
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$16.982 from Sale of Investments
A loss of \$15.000 from Legal Expense	
A loss of \$5.000 from Other One Time Items	2014 Q4
A loss of \$4.000 from Merger/Acquisition Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$3.000 from Restructuring	A loss of \$22.051 from Merger/Acquisition Expense
	A loss of \$1.450 from Legal Expense
2016 Q2	A gain of \$0.700 from Sale of Investments
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$59.000 from Restructuring	2014 Q3
A loss of \$24.000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$17.000 from tax subsidy impairment	A loss of \$2.235 from Restructuring
A loss of \$32.000 from various one time items.	A gain of \$0.100 from Sale of Investments
	A gain of \$0.329 from Merger/Acquisition Expense
2016 Q1	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q2
A loss of \$16.000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$9.000 from Merger/Acquisition Expense	A loss of \$4.984 from Merger/Acquisition Expense
	A loss of \$2.290 from Legal Expense
2015 Q3	A gain of \$1.600 from Sale of Investments
GAAP Net Income includes, (in millions, pre-tax):	
a loss of \$9.572 from Acquisition Related Costs	2014 Q1
	GAAP Net Income includes, (in millions, pre-tax):
2015 Q2	a loss of \$4.946 from Acquisition/Merger
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$9.173 from Merger/Acquisition Expense	2013 Q3
A gain of \$2.500 from Sale of Investments	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$4.666 from Merger/Acquisition Expense
2015 Q1	A gain of \$0.1 from Sale of Investments
GAAP Net Income Includes: (in millions, pre-tax)	

Key Board Members		
Name	Title	Organization
1 Harvey C Jones	Co-Founder	Daisy Systems Corp
2	Founder	Tensilica Inc
3	Board Member	Crossbow Technology Inc
4	Board Member	Nvidia Corp
5 A Brooke Seawell	Venture Partner	New Enterprise Assoc
6	Venture Partner	Formative Ventures
7	Co-Founder	Southwall Technologies Inc
8	Board Member	Tenable Network Security
9	Board Member	Tenable Holdings Inc
#	Board Member	Malwarebytes Corp
#	Board Member	Lithium Technologies Inc
#	Board Member	Sugarcrm Inc
#	Board Member	Nvidia Corp
#	Board Member	Technical Communites Inc
# Mark L Perry	Chairman	Pathway Therapeutics Inc
#	Board Member	Nvidia Corp
# Robert Kenneth Burgess "Rob"	Board Member	Nvidia Corp
#	Board Member	Stan Lee Media Inc
#	Board Member	Syncapse Corp
#	Board Member	Atomshockwave Corp
#	Special Limited Partner	Sequoia Capital Operations Llc
# Mark A Stevens	Managing Partner	S-Cubed Capital
#	Board Member	Quantenna Communications Inc
#	Board Member	Nvidia Corp
#	Trustee	University Of Southern Califor
#	Trustee	University Of Southern Califor
# Tench Cox	Board Member	Artisan Partners Asset Managem
#	Chairman	Mattersight Corp
#	Board Member	Nvidia Corp

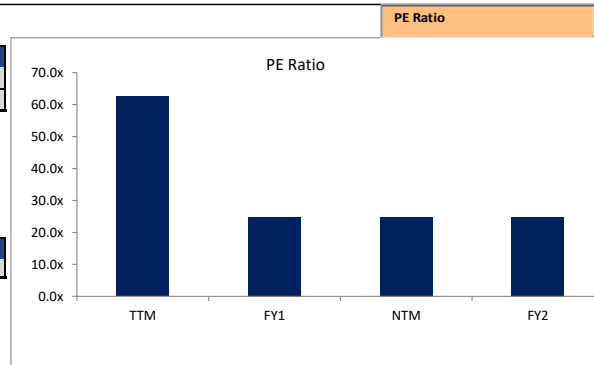
Ticker: NVDA US EQUIT		NVIDIA Corp										
Period Type: Annuals		Sector: Tecnología de la información			Industry: Semiconductores y equipo relac			Sub-Industry: Semiconductores				
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
FY												
Key Financials												
For the Fiscal Period Ending	Actuals							LTM	Estimates			
	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/10/2023	29/10/2023	31/01/2024	31/01/2025	31/01/2026	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	6,910.0	9,714.0	11,716.0	10,918.0	16,675.0	26,914.0	26,974.0	18,120.0	26,974.0	20,036.4	20,036.4	
Growth Over Prior Year	37.9%	40.6%	20.6%	(6.8%)	52.7%	61.4%	0.2%	57.1%	231.1%	231.1%	231.1%	
Gross Profit	4,063.0	5,822.0	7,171.0	6,768.0	10,396.0	17,475.0	15,356.0	31,343.0	--	--	--	
Margin %	58.8%	59.9%	61.2%	62.0%	62.3%	64.9%	56.9%	173.0%	--	--	--	
EBITDA	2,121.0	3,409.0	4,066.0	3,341.0	5,775.0	11,383.0	5,961.0	22,410.0	13,157.8	13,157.8	13,157.8	
Margin %	30.7%	35.1%	34.7%	30.6%	34.6%	42.3%	22.1%	123.7%	48.8%	65.7%	65.7%	
EBIT	1,934.0	3,210.0	3,804.0	2,846.0	4,532.0	10,041.0	4,224.0	20,614.0	12,934.1	12,934.1	12,934.1	
Margin %	28.0%	33.0%	32.5%	26.1%	27.2%	37.3%	15.7%	113.8%	48.0%	64.6%	64.6%	
Earnings from Cont. Ops.	1,666.0	3,047.0	4,141.0	2,796.0	4,332.0	9,752.0	4,368.0	18,888.0	--	--	--	
Margin %	24.1%	31.4%	35.3%	25.6%	26.0%	36.2%	16.2%	104.2%	--	--	--	
Net Income	1,666.0	3,047.0	4,141.0	2,796.0	4,332.0	9,752.0	4,368.0	18,888.0	11,189.5	11,189.5	11,189.5	
Margin %	24.1%	31.4%	35.3%	25.6%	26.0%	36.2%	16.2%	104.2%	41.5%	55.8%	55.8%	
Diluted EPS Excl. Extra Items	0.6	1.2	1.7	0.3	1.7	3.9	1.7	7.6	4.5	4.5	4.5	
Growth Over Prior Year	138.0%	87.5%	37.6%	(83.0%)	512.4%	122.5%	(54.8%)	222.6%	411.0%	411.0%	411.0%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	488.30
Shares Out.	2,470.00
Market Capitalization (USD)	1,206,101.00
- Cash & Short Term Investments	18,281.00
+ Total Debt	11,027.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	1,198,847.00
Book Value of Common Equity	33,265.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	11,027.00
= Total Capital	44,292.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	29/10/2023	29/10/2023	29/10/2023	29/10/2023	29/10/2023
TEV/Total Revenue	18.6x	22.1x	59.4x	59.4x	59.4x
TEV/EBITDA	84.0x	44.2x	20.6x	20.6x	20.6x
TEV/EBIT	117.7x	48.0x	21.3x	21.3x	21.3x
P/Diluted EPS Before Extra	117.0x	53.4x			
P/BV	22.7x	30.0x	30.8x	30.8x	30.8x
Price/Tang BV	31.3x	36.2x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	62.6x	24.9x	24.9x	24.9x
TEV / EBITDA	44.2x	20.6x	20.6x	20.6x
Price / CF	64.0x	27.1x	27.1x	27.1x
Price / Book	36.2x	30.8x	30.8x	30.8x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker: NVDA US EQUITY	NVDA US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed	

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
Income Statement											
Income Sheet as of:	27/01/2013	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/01/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	4,280.16	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00	26,974.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	4,280.16	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00	26,974.00
Cost Of Goods Sold	2,053.82	1,862.00	2,083.00	2,199.00	2,847.00	3,892.00	4,545.00	4,150.00	6,279.00	9,439.00	11,618.00
Gross Profit	2,226.34	2,268.00	2,599.00	2,811.00	4,063.00	5,822.00	7,171.00	6,768.00	10,396.00	17,475.00	15,356.00
Selling General & Admin Exp.	430.82	436.00	480.00	733.00	666.00	815.00	991.00	1,093.00	1,940.00	2,166.00	3,793.00
R & D Exp.	1,147.28	1,336.00	1,360.00	1,331.00	1,463.00	1,797.00	2,376.00	2,829.00	3,924.00	5,268.00	7,339.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	1,578.10	1,772.00	1,840.00	2,064.00	2,129.00	2,612.00	3,367.00	3,922.00	5,864.00	7,434.00	11,132.00
Operating Income	648.24	496.00	759.00	747.00	1,934.00	3,210.00	3,804.00	2,846.00	4,532.00	10,041.00	4,224.00
Interest Expense	3.29	10.00	46.00	47.00	58.00	61.00	58.00	52.00	184.00	236.00	262.00
Interest Income	19.91	17.00	28.00	39.00	54.00	69.00	136.00	178.00	57.00	29.00	267.00
Net Interest Exp.	(16.61)	(7.00)	18.00	8.00	4.00	(8.00)	(78.00)	(126.00)	127.00	207.00	(5.00)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	2.81	1.00	3.00	2.00	28.00	22.00	(14.00)	2.00	(4.00)	(107.00)	48.00
EBT Excl. Unusual Items	662.04	502.00	738.00	737.00	1,902.00	3,196.00	3,896.00	2,970.00	4,409.00	9,941.00	4,181.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	(8.00)	(17.00)	(6.00)	(3.00)	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	16.00	34.00	12.00	6.00	-	-	-	-	-	-
EBT Incl. Unusual Items	662.04	510.00	755.00	743.00	1,905.00	3,196.00	3,896.00	2,970.00	4,409.00	9,941.00	4,181.00
Income Tax Expense	99.50	70.00	124.00	129.00	239.00	149.00	(245.00)	174.00	77.00	189.00	(187.00)
Earnings from Cont. Ops.	562.54	440.00	631.00	614.00	1,666.00	3,047.00	4,141.00	2,796.00	4,332.00	9,752.00	4,368.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	562.54	440.00	631.00	614.00	1,666.00	3,047.00	4,141.00	2,796.00	4,332.00	9,752.00	4,368.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	562.54	440.00	631.00	614.00	1,666.00	3,047.00	4,141.00	2,796.00	4,332.00	9,752.00	4,368.00
Abnormal Losses (Gains)	18.50	(5.04)	(15.10)	214.00	36.00	32.00	34.00	46.00	874.00	546.00	2,149.00
Tax Effect on Abnormal Items	(2.49)	1.08	2.78	(55.40)	(15.76)	(162.16)	(402.12)	(5.49)	(126.78)	(486.27)	(382.90)
NI to Common Excl. Extra Items	578.55	436.04	618.68	772.60	1,686.24	2,916.84	3,772.88	2,836.51	5,079.22	9,811.73	6,134.10
Per Share Items											
Basic EPS	0.23	0.19	0.29	0.28	0.77	1.27	1.70	0.29	1.76	3.91	1.76
Basic EPS Excl. Extra Items	0.23	0.19	0.29	0.28	0.77	1.27	1.70	0.29	1.76	3.91	1.76
Weighted Avg. Basic Shares Out.	2,477.30	2,352.00	2,208.00	2,172.00	2,164.00	2,396.00	2,432.00	9,756.00	2,467.00	2,496.00	2,487.00
Diluted EPS	0.23	0.19	0.28	0.27	0.64	1.21	1.66	0.28	1.73	3.85	1.74
Diluted EPS Excl. Extra Items	0.23	0.19	0.28	0.27	0.64	1.21	1.66	0.28	1.73	3.85	1.74
Weighted Avg. Diluted Shares Out.	2,499.83	2,380.00	2,252.00	2,276.00	2,596.00	2,528.00	2,500.00	9,888.00	2,510.00	2,535.00	2,507.00
Normalized Basic EPS	0.24	0.20	0.29	0.31	0.65	1.16	1.53	1.15	1.87	4.39	3.34
Normalized Diluted EPS	0.23	0.18	0.27	0.34	0.65	1.15	1.51	0.29	2.03	3.87	2.44
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	8.33	41.14	29.48	34.69	15.67	11.19	8.96	13.95	9.12	4.09	9.11
Supplemental Items											
EBITA	716.64	569.00	836.00	820.00	2,003.00	3,265.00	3,833.00	2,986.00	5,289.00	10,772.00	5,117.00
EBIT	648.24	496.00	759.00	747.00	1,934.00	3,210.00	3,804.00	2,846.00	4,532.00	10,041.00	4,224.00
As Reported Total Revenue*	4,280.16	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00	26,974.00
Effective Tax Rate %	15.03	13.73	16.42	17.36	12.55	4.66	-	5.86	1.75	1.90	-
Normalized Net Income	578.55	436.04	618.68	772.60	1,686.24	2,916.84	3,772.88	2,836.51	5,079.22	9,811.73	6,134.10
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	136.66	136.00	158.00	204.00	247.00	391.00	557.00	844.00	1,397.00	2,004.00	2,709.00
Stock-Based Comp., Total	136.66	136.00	158.00	204.00	247.00	391.00	557.00	844.00	1,397.00	2,004.00	2,709.00

Ticker:	NVDA US EQUITY
Period Type	Annuals

NVDA US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	27/01/2013	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/01/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	732.79	1,151.59	497.00	596.00	1,766.00	4,002.00	782.00	10,896.00	847.00	1,990.00	3,389.00
Short Term Investments	2,995.10	3,520.22	4,126.00	4,441.00	5,032.00	3,106.00	6,640.00	1.00	10,714.00	19,218.00	9,907.00
Total Cash & ST Investments	3,727.88	4,671.81	4,623.00	5,037.00	6,798.00	7,108.00	7,422.00	10,897.00	11,561.00	21,208.00	13,296.00
Accounts & Notes Receivable	454.25	426.36	474.00	505.00	826.00	1,265.00	1,424.00	1,657.00	2,429.00	4,650.00	3,827.00
Total Receivables	454.25	426.36	474.00	505.00	826.00	1,265.00	1,424.00	1,657.00	2,429.00	4,650.00	3,827.00
Inventories	412.47	387.77	483.00	418.00	794.00	796.00	1,575.00	979.00	1,826.00	2,605.00	5,159.00
Prepaid Exp.	76.92	70.29	70.00	93.00	118.00	86.00	136.00	157.00	239.00	366.00	791.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	103.74	68.49	63.00	-	-	-	-	-	-	-	-
Total Current Assets	4,775.26	5,624.71	5,713.00	6,053.00	8,536.00	9,255.00	10,557.00	13,690.00	16,055.00	28,829.00	23,073.00
Net Property, Plant & Equipment	576.14	582.74	557.00	466.00	521.00	997.00	1,404.00	2,292.00	2,856.00	3,607.00	4,845.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	560.00	548.00	806.00	1,222.00	3,396.00
Other Long-Term Assets	1,060.84	1,043.44	931.00	851.00	784.00	989.00	771.00	785.00	9,074.00	10,529.00	9,868.00
Total Assets	6,412.25	7,250.89	7,201.00	7,370.00	9,841.00	11,241.00	13,292.00	17,315.00	28,791.00	44,187.00	41,182.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	2.41	2.92	3.50	1,417.00	800.00	15.00	-	91.00	1,120.00	144.00	1,426.00
Accounts Payable	356.43	324.39	293.00	296.00	485.00	596.00	511.00	687.00	1,149.00	1,783.00	1,193.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	617.39	618.19	599.50	638.00	503.00	542.00	818.00	1,006.00	1,656.00	2,408.00	3,944.00
Total Current Liabilities	976.22	945.50	896.00	2,351.00	1,788.00	1,153.00	1,329.00	1,784.00	3,925.00	4,335.00	6,563.00
Long-Term Debt	19.00	1,373.88	1,398.00	97.00	2,020.00	1,985.00	1,988.00	2,552.00	6,598.00	11,687.00	10,605.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	589.32	475.13	489.00	453.00	271.00	632.00	633.00	775.00	1,375.00	1,553.00	1,913.00
Total Liabilities	1,584.54	2,794.50	2,783.00	2,901.00	4,079.00	3,770.00	3,950.00	5,111.00	11,898.00	17,575.00	19,081.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	3,194.34	3,484.07	3,856.00	4,171.00	4,709.00	5,352.00	6,052.00	7,046.00	8,722.00	10,388.00	11,973.00
Retained Earnings	3,246.09	3,504.74	3,949.00	4,350.00	6,108.00	8,787.00	12,565.00	14,971.00	18,908.00	16,235.00	10,171.00
Treasury Stock	(1,622.71)	(2,537.30)	(3,395.00)	(4,048.00)	(5,039.00)	(6,650.00)	(9,263.00)	(9,814.00)	(10,756.00)	-	-
Comprehensive Inc. and Other	9.98	4.88	8.00	(4.00)	(16.00)	(18.00)	(12.00)	1.00	19.00	(11.00)	(43.00)
Total Common Equity	4,827.70	4,456.40	4,418.00	4,469.00	5,762.00	7,471.00	9,342.00	12,204.00	16,893.00	26,612.00	22,101.00
Total Equity	4,827.70	4,456.40	4,418.00	4,469.00	5,762.00	7,471.00	9,342.00	12,204.00	16,893.00	26,612.00	22,101.00
Total Liabilities And Equity	6,412.25	7,250.89	7,201.00	7,370.00	9,841.00	11,241.00	13,292.00	17,315.00	28,791.00	44,187.00	41,182.00
Supplemental Items											
Total Shares Out. on Filing Date	2,467.02	2,271.99	2,180.00	2,156.00	2,340.00	2,424.00	2,424.00	2,448.00	2,479.00	2,506.00	2,466.00
Total Shares Out. on Balance Sheet Date	2,467.02	2,271.99	2,180.00	2,156.00	2,340.00	2,424.00	2,424.00	2,448.00	2,479.00	2,506.00	2,466.00
Book Value/Share	1.96	1.96	2.03	2.07	2.46	3.08	3.85	4.99	6.81	10.62	8.96
Tangible Book Value	3,874.34	3,517.21	3,578.00	3,685.00	5,040.00	6,801.00	8,679.00	11,537.00	9,963.00	19,924.00	16,053.00
Tangible Book Value/Share	1.57	1.55	1.64	1.71	2.15	2.81	3.58	4.71	4.02	7.95	6.51
Total Debt	21.41	1,376.79	1,401.50	1,514.00	2,820.00	2,000.00	1,988.00	2,643.00	7,718.00	11,831.00	12,031.00
Net Debt	(3,706.48)	(3,295.02)	(3,221.50)	(3,523.00)	(3,978.00)	(5,108.00)	(5,434.00)	(8,254.00)	(3,843.00)	(9,377.00)	(1,265.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventories Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	157.99	126.90	157.00	105.00	252.00	227.00	613.00	249.00	632.00	791.00	2,430.00
Work in Progress Inventory	67.35	94.84	92.00	103.00	176.00	192.00	238.00	265.00	457.00	692.00	466.00
Finished Goods Inventory	187.13	166.03	234.00	210.00	366.00	377.00	724.00	465.00	737.00	1,122.00	2,263.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	16.60	14.96	17.00	11.00	13.00	13.00	2.00	2.00	4.00	4.00	4.00
Full Time Employees	7,974.00	8,808.00	9,228.00	9,227.00	7,282.00	8,191.00	13,277.00	13,775.00	18,975.00	22,473.00	26,196.00

Ticker: NVDA US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Multiples		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
		27/01/2013	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/01/2023
TEV / LTM Total Revenue	Close	0.9x	1.3x	1.7x	2.4x	8.9x	14.7x	7.8x	13.3x	19.1x	20.9x	18.6x
	Average	1.3x	1.1x	1.7x	2.1x	5.6x	13.0x	13.7x	9.0x	22.6x	30.3x	16.2x
	High	1.7x	1.3x	2.0x	3.2x	11.9x	20.4x	17.6x	13.3x	32.2x	49.8x	26.4x
	Low	0.9x	0.9x	1.3x	1.5x	2.0x	7.3x	7.5x	6.4x	10.3x	17.0x	10.0x
TEV / LTM EBITDA	Close	4.5x	7.5x	8.2x	13.0x	29.0x	41.8x	22.5x	43.4x	55.1x	49.5x	84.0x
	Average	6.1x	5.5x	9.6x	10.2x	29.9x	42.5x	38.9x	25.8x	73.9x	87.6x	38.6x
	High	8.1x	7.6x	11.2x	15.3x	63.3x	66.4x	50.1x	43.4x	105.1x	143.8x	83.8x
	Low	4.6x	4.3x	7.5x	7.3x	10.6x	23.7x	21.2x	18.4x	33.5x	49.1x	23.7x
TEV / LTM EBIT	Close	6.1x	11.2x	10.6x	16.4x	31.8x	44.3x	24.1x	50.6x	69.9x	56.0x	117.7x
	Average	8.0x	7.4x	14.3x	13.1x	37.7x	46.6x	41.4x	27.6x	86.1x	111.0x	43.7x
	High	10.7x	11.2x	16.5x	19.7x	79.9x	72.8x	53.2x	50.6x	122.4x	182.5x	117.4x
	Low	6.1x	5.8x	10.6x	9.4x	13.4x	25.9x	22.6x	19.7x	39.0x	55.8x	26.9x
Price / LTM EPS	Close	13.4x	21.2x	18.9x	21.6x	43.0x	52.7x	26.5x	218.5x	64.1x	59.0x	83.3x
	Average	13.7x	15.6x	25.6x	22.2x	43.5x	60.7x	49.2x	30.7x	360.6x	100.7x	46.4x
	High	16.8x	21.2x	28.8x	30.7x	86.3x	91.8x	62.7x	218.5x	508.1x	164.6x	83.3x
	Low	11.6x	13.1x	18.9x	17.5x	18.6x	36.7x	26.5x	21.8x	64.1x	57.2x	29.0x
Price / Book Value	Close	1.6x	2.0x	2.6x	3.5x	11.3x	19.7x	10.4x	12.6x	19.1x	21.5x	22.7x
	Average	2.0x	1.8x	2.4x	3.0x	7.1x	16.1x	18.4x	11.7x	20.8x	30.0x	16.9x
	High	2.4x	2.1x	2.7x	4.2x	14.1x	24.3x	23.5x	16.4x	29.2x	49.0x	27.0x
	Low	1.6x	1.5x	2.0x	2.4x	3.0x	9.7x	10.3x	8.5x	9.8x	17.0x	10.6x
Price / Tangible Book Value	Close	2.0x	2.5x	3.2x	4.3x	13.0x	21.7x	11.2x	13.3x	32.3x	28.7x	31.3x
	Average	2.6x	2.3x	3.0x	3.7x	8.7x	18.4x	20.2x	12.6x	22.0x	50.8x	22.5x
	High	3.2x	2.6x	3.4x	5.1x	17.2x	27.7x	25.8x	17.7x	32.3x	83.0x	36.0x
	Low	2.0x	1.9x	2.5x	2.9x	3.7x	11.1x	11.2x	9.2x	10.4x	28.7x	14.1x
Price / Cash Flow	Close	9.3x	11.0x	12.6x	13.5x	36.2x	41.6x	26.0x	128.3x	55.0x	62.6x	89.8x
	Average	8.9x	10.8x	13.2x	14.8x	27.3x	51.1x	38.8x	29.7x	211.8x	86.6x	49.2x
	High	10.9x	12.3x	14.9x	20.6x	54.2x	77.3x	49.5x	128.3x	298.4x	141.4x	89.8x
	Low	7.6x	9.1x	10.9x	11.7x	11.7x	30.9x	21.7x	21.4x	55.0x	49.1x	30.8x
TEV / LTM FCF	Close	12.0x	15.8x	14.6x	14.6x	40.4x	50.1x	31.0x	143.0x	68.3x	70.1x	133.0x
	Average	10.5x	13.9x	19.0x	17.1x	29.5x	57.1x	46.8x	35.4x	236.1x	107.4x	55.2x
	High	12.9x	15.8x	21.4x	23.8x	58.5x	86.4x	59.6x	143.0x	332.6x	175.4x	133.0x
	Low	8.9x	11.7x	14.6x	13.5x	12.6x	34.5x	26.2x	25.5x	68.3x	60.9x	34.5x
Dividend Yield	Close	0.6	2.0	1.6	1.3	0.4	0.2	0.4	0.3	0.1	0.1	0.1
	Average	0.0	0.5	1.7	1.4	0.8	0.3	0.3	0.3	0.2	0.1	0.1
	High	0.6	2.0	2.0	1.8	1.6	0.5	0.4	0.5	0.3	0.1	0.1
	Low	0.0	0.5	1.5	1.0	0.3	0.2	0.2	0.2	0.1	0.0	0.1

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **NVDA US EQUITY** | Sort: **Ascend** | Currency: **USD** | Reporting: **Change** | **USD**
 Period Type: **Quarters** | Consolidated: **Yes** | Accounting: **Mixed**

NVIDIA Corp

Sector: Tecnología de la Información | Industry: Semiconductores y equipo relac | Sub-Industry: Semiconductores

WACC	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023
	%	%	%	%	%
Equity					
Cost of Equity	12.2%	13.3%	12.9%	13.9%	14.8%
Weight of Equity	96.6%	97.7%	98.3%	99.1%	98.9%
+ Debt					
Cost of Debt	5.2%	4.6%	4.2%	4.7%	5.4%
Weight of Debt	3.4%	2.3%	1.7%	0.9%	1.1%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	12.0%	13.1%	12.8%	13.8%	14.7%

Capital Structure	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
For the Fiscal Period Ending	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap	1,405.0	0.4%	1,426.0	0.3%	1,437.0	0.2%	1,457.0	0.1%	1,479.0	0.1%
CT Borrowings	10,499.0	3.0%	10,605.0	2.1%	10,643.0	1.5%	9,497.0	0.8%	9,548.0	0.9%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	353,327.1	100.0%	514,231.9	100.0%	698,312.8	100.0%	1,165,211.5	100.0%	1,009,757.0	100.0%

Debt Summary Data	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
For the Fiscal Period Ending	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Financials Due*	575.0	4.8%	575.0	4.8%	575.0	4.8%	575.0	5.2%	575.0	5.2%
Total Revolving Credit	575.0	4.8%	575.0	4.8%	575.0	4.8%	575.0	5.2%	575.0	5.2%
Total Capital Leases	--	--	--	--	--	--	--	--	--	--
General/Other Borrowings	11,904.0	100.0%	12,031.0	100.0%	12,080.0	100.0%	10,954.0	100.0%	11,027.0	100.0%
Total Principal Due	11,904.0	100.0%	12,031.0	100.0%	12,080.0	100.0%	10,954.0	100.0%	11,027.0	100.0%
Total Debt Outstanding	11,904.0	100.0%	12,031.0	100.0%	12,080.0	100.0%	10,954.0	100.0%	11,027.0	100.0%

Additional Totals	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
For the Fiscal Period Ending	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Cash & CT Investment	13,143.0	110.4%	13,296.0	110.5%	15,320.0	126.8%	16,023.0	146.3%	18,201.0	165.8%
Net Debt	-1,239.0	-10.4%	-1,265.0	-10.5%	-3,240.0	-26.8%	-5,069.0	-46.3%	-7,254.0	-65.8%
Total Short-Term Borrowings	1,405.0	11.8%	1,426.0	11.9%	1,437.0	11.9%	1,457.0	13.3%	1,479.0	13.4%
Curr. Port. of LT Debt/Cap. Leases	156.0	1.3%	176.0	1.5%	1,437.0	11.9%	1,457.0	13.3%	1,479.0	13.4%
Long-Term Debt (incl. Cap. Leases)	10,499.0	88.2%	10,605.0	88.1%	10,643.0	88.1%	9,497.0	86.7%	9,548.0	86.6%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	-0.2x	-0.2x	-0.5x	-0.4x	-0.3x	-0.3x	-0.3x	-0.3x	-0.3x	-0.3x
Total Debt/EBITDA	1.6x	2.0x	1.9x	0.9x	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x
Cooperative Income/Total Debt	0.1x	0.1x	0.2x	0.6x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x
LTM FCF/Total Debt	0.4x	0.3x	0.4x	1.0x	1.6x	1.6x	1.6x	1.6x	1.6x	1.6x
LTM FFF/Total Debt	0.6x	0.5x	0.6x	1.1x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x
FRIT/Interest Expense	9.2x	19.3x	32.4x	104.6x	165.3x	165.3x	165.3x	165.3x	165.3x	165.3x
FRIT/Total Interest Expense	9.2x	19.3x	32.4x	104.6x	165.3x	165.3x	165.3x	165.3x	165.3x	165.3x
Degree of Financial Leverage	1.1x	1.1x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x
EBITDA-CAPEX/Interest Expense	8.1x	18.3x	35.4x	105.8x	167.9x	167.9x	167.9x	167.9x	167.9x	167.9x
EBITDA/Total Interest Expense	16.2x	26.7x	39.1x	111.3x	172.3x	172.3x	172.3x	172.3x	172.3x	172.3x

Debt Schedule	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
For the Fiscal Period Ending	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Debt Schedule in Yr 1	1,250.0	12.9%	1,250.0	11.4%	1,250.0	11.4%	0.0	0.0%	0.0	0.0%
Debt Schedule in Yr 2	1,250.0	12.9%	1,250.0	11.4%	1,250.0	11.4%	1,250.0	12.9%	1,250.0	12.9%
Debt Schedule in Yr 3	1,000.0	10.3%	1,000.0	9.1%	1,000.0	9.1%	1,000.0	10.3%	1,000.0	10.3%
Debt Schedule in Yr 4	1,250.0	12.9%	1,250.0	11.4%	1,250.0	11.4%	1,250.0	12.9%	1,250.0	12.9%
Debt Schedule in Yr 5	1,500.0	15.5%	1,500.0	13.7%	1,500.0	13.7%	1,500.0	15.5%	1,500.0	15.5%
Debt Schedule - Years 2 - 3	2,250.0	23.2%	2,250.0	20.5%	2,250.0	20.5%	2,250.0	23.2%	2,250.0	23.2%
Debt Schedule - Years 4 - 5	2,750.0	28.3%	2,750.0	25.1%	2,750.0	25.1%	2,750.0	28.3%	2,750.0	28.3%
Debt Schedule - Years 2 - 5	5,000.0	51.5%	5,000.0	45.6%	5,000.0	45.6%	5,000.0	51.5%	5,000.0	51.5%
Debt Schedule Beyond Yr 5	4,750.0	49.0%	4,703.0	42.9%	4,750.0	43.4%	4,750.0	48.9%	4,750.0	48.9%
Debt Schedule - Total Debt	9,701.0	100.0%	10,953.0	100.0%	10,954.0	100.0%	9,705.0	100.0%	9,706.0	100.0%

Capital Lease Schedule	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
For the Fiscal Period Ending	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Capital Leases - Year 1	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--	--	--	--	--	--

Operative Leases (Rental Expense) Schedule	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
For the Fiscal Period Ending	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Rental Expense - Year 1	50.0	4.6%	220.0	17.9%	178.0	13.8%	134.0	9.4%	84.0	5.6%
Rental Expense - Year 2	188.0	17.3%	198.0	16.2%	238.0	16.9%	249.0	17.4%	269.0	17.8%
Rental Expense - Year 3	167.0	15.4%	180.0	14.6%	196.0	15.2%	227.0	15.9%	248.0	16.4%
Rental Expense - Year 4	149.0	13.7%	160.0	13.5%	180.0	14.0%	211.0	14.8%	233.0	15.5%
Rental Expense - Year 5	137.0	12.6%	144.0	11.7%	199.0	12.3%	191.0	13.4%	220.0	14.6%
Rental Expense - Years 2 - 3	355.0	32.7%	378.0	31.0%	414.0	31.1%	476.0	33.4%	517.0	34.3%
Rental Expense - Years 4 - 5	286.0	26.4%	310.0	25.2%	339.0	26.3%	402.0	28.2%	453.0	30.0%
Rental Expense - Years 2 - 5	641.0	59.1%	688.0	55.9%	753.0	58.5%	878.0	61.5%	970.0	64.3%
Rental Expense Beyond Year 5	393.0	36.3%	323.0	26.2%	357.0	27.7%	415.0	29.1%	454.0	30.1%
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	1,084.0	100.0%	1,231.0	100.0%	1,288.0	100.0%	1,427.0	100.0%	1,508.0	100.0%

Contractual Obligation Schedule	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
For the Fiscal Period Ending	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Contractual Obligations - Year 1	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--	--	--	--
Purchase Obligations	8,610.0	100.0%	2,680.0	100.0%	7,270.0	100.0%	22,300.0	100.0%	34,220.0	100.0%

Interest Rate Data	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
For the Fiscal Period Ending	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
W/Avg. Interest Rate - Long-term Debt										

